



According to recent statistics, at least

£1 billion
 has been spent on asset integrity on the UKCS since 2010. That represents just **2.4% of total capital expenditure**

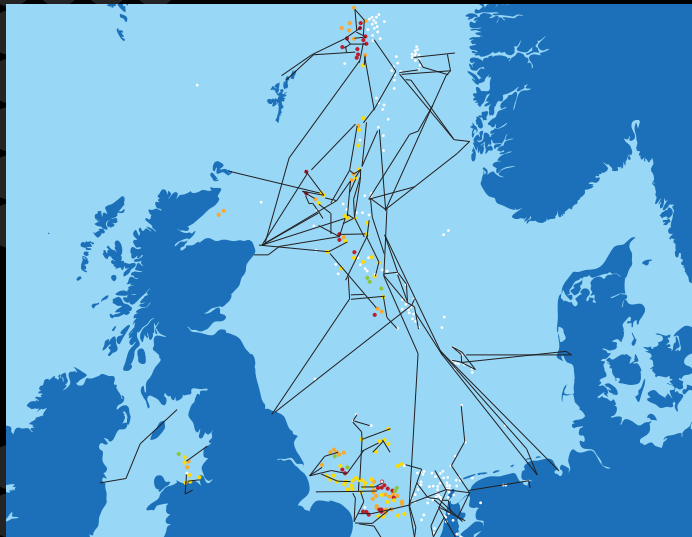
on the shelf in the last three years.

Source: UK's Activity Survey 2014

50%

of the asset integrity professionals we surveyed work in installations commissioned more than

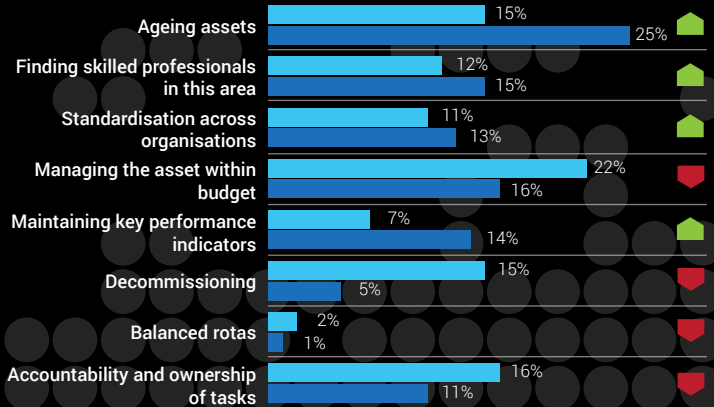
25 years ago



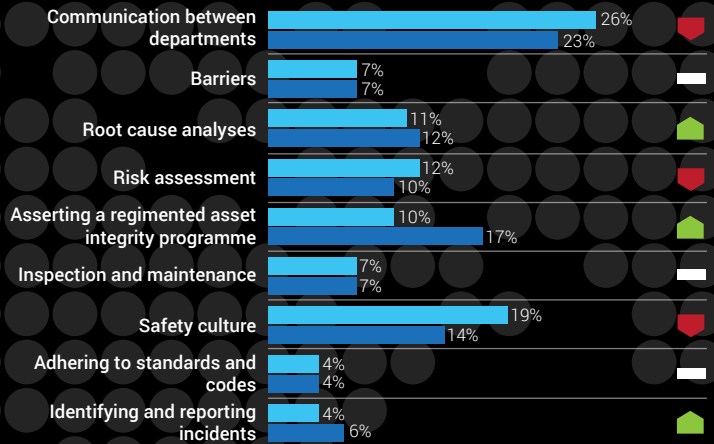
North Sea Assets By Location & Age



From your perspective, what is the greatest challenge in the oil and gas industry?



What are the greatest weaknesses in your organisation?



How would you rate your company in terms of safety leadership?



More than **¼**

of asset integrity professionals rated their safety leadership at 5 out of 10 or less

33% **27%**

2014 2015

How robust is your company's asset integrity programme?



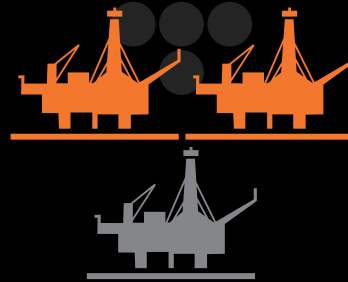
1/3

of asset integrity professionals rated their asset integrity programme's robustness at 5 out of 10 or less

48% **32%**

2014 2015

Do you think the fall in oil prices will affect the standard of asset integrity in your company?



Almost **2 in 3**

asset integrity professionals believe that plummeting oil prices will degrade their asset integrity efforts

61% **39%**

Yes No

Do you think that a fall in oil prices will cause an uptick in major HSE-related events?



Almost **half**

of those surveyed believed that a fall in oil price will lead to an increase in serious health and safety lapses.

46% **54%**

Yes No