

A Positive Story From The Oil Depression



of many fuel-dependent markets in the past 24 months. Bunkering with liquefied natural gas (LNG) has been one of those areas affected, by the drop in the conventional fuel for the maritime industry.

In this infographic, conducted with Oil & Gas IQ's burgeoning bunkering network, we can begin to paint a surprisingly encouraging picture of a sector

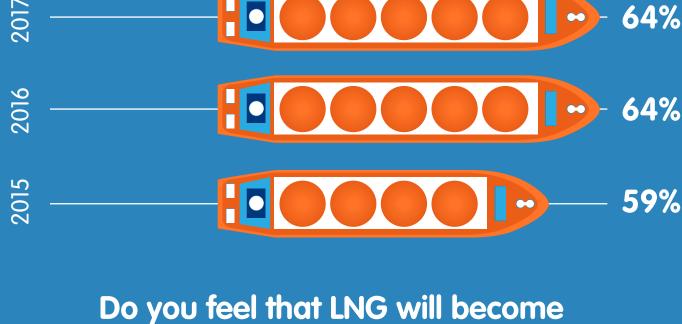
that refuses to be blown off course by the worst oil price crash in living memory.

Do you feel LNG will become a

widespread fuel for short-sea shipping?



widespread fuel for deep-sea shipping?



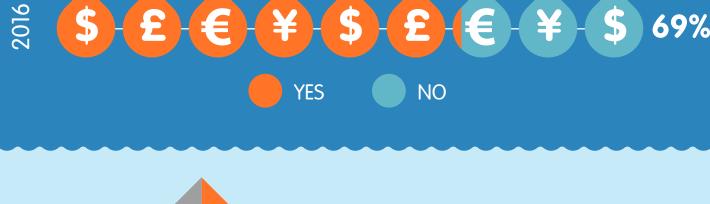
a widespread fuel for ships?



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be a hindrance to the expansion of LNG

bunkering worldwide?



What is the most

important aspect

67%

56%

73%

11%

6%

19%

Tankers



LNG pricing 4% 6% Funding 25% 3%

34%

22%

9%

Infrastructure

Conversion

Port support

What do you feel to be the greatest hurdle for LNG bunkering? Container ships Passenger roll-on/roll-off (RORO) ferries 2016 12% 2017 25% Passenger cruisers Offshore support vessels (OSVs)

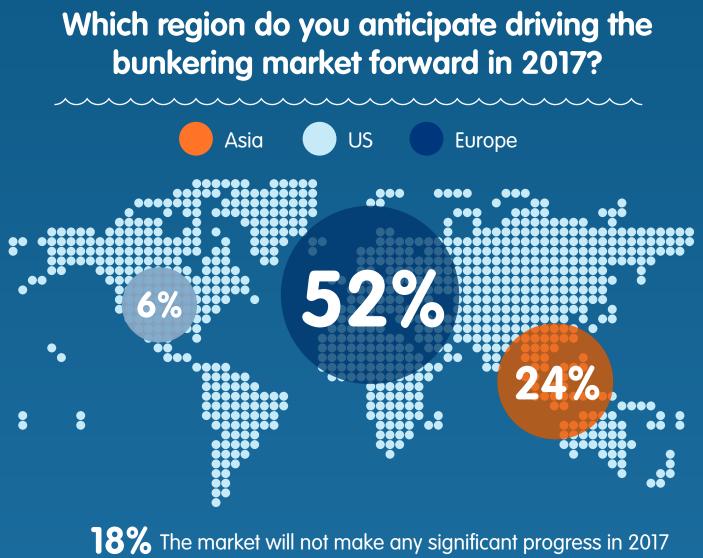
vessels (PSVs)

2016 5%
2017 10%
2017 4%

2016 **21%**

2017 12%

Bulk freighters



What do you believe will help

accelerate growth in the sector?

16% 26% 13% 30%

